



**PATIENT INFORMATION**

Date \_\_\_\_\_ Gender \_\_\_\_\_ Age \_\_\_\_\_  
 First Name \_\_\_\_\_ Middle name \_\_\_\_\_ Last Name \_\_\_\_\_  
 Preferred Name \_\_\_\_\_ SS# \_\_\_\_\_ Date of birth \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Work phone \_\_\_\_\_  
 Email for appointment reminder \_\_\_\_\_  
 Emergency contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone number \_\_\_\_\_  
 Name and ages of all children in family \_\_\_\_\_  
 Have Any Been Seen in our office?  Yes  No

**PARENT INFORMATION**

(Please complete if patient is a minor)

Father's name _____ <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed SS# _____ Date of birth _____ Phone _____ Work Phone _____ Email _____ Occupation _____ Employer _____	Mother's name _____ <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed SS# _____ Date of birth _____ Phone _____ Work Phone _____ Email _____ Occupation _____ Employer _____
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**RESPONSIBLE PARTY INFORMATION**

(Please complete if patient is an adult)

First Name \_\_\_\_\_ Middle name \_\_\_\_\_ Last Name Preferred Name \_\_\_\_\_  
 SS# \_\_\_\_\_ Date of birth \_\_\_\_\_ Phone \_\_\_\_\_  
 Employer \_\_\_\_\_ Position \_\_\_\_\_  
 Spouse Name \_\_\_\_\_ Spouse Employer \_\_\_\_\_  
 Spouse SS# \_\_\_\_\_ Spouse Date of birth \_\_\_\_\_ Spouse Phone \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

<b>Primary</b>	<b>Secondary</b>
Policy Holder _____	Policy Holder _____
SS# _____ Date of birth _____	SS# _____ Date of birth _____
Employer _____	Employer _____
Insurance Company _____	Insurance Company _____
Insurance Phone _____	Insurance Phone _____
Group/Policy Number _____	Group/Policy Number _____
Member Subscriber ID _____	Member Subscriber ID _____

Do you have insurance that covers orthodontic treatment?  Yes  No  Don't know

## GENERAL INFORMATION

When was the last time you visited a dentist office? \_\_\_\_\_

Dentist name \_\_\_\_\_ Phone number \_\_\_\_\_

Who may we thank for referring you to our practice? \_\_\_\_\_

How many different ways have you heard of our practice?  Friend \_\_\_\_\_  Patient \_\_\_\_\_

Website/Internet \_\_\_\_\_  Ins. plan \_\_\_\_\_  Employee \_\_\_\_\_

School \_\_\_\_\_  Community \_\_\_\_\_  Direct mail \_\_\_\_\_

Yelp \_\_\_\_\_  Billboard/office sign \_\_\_\_\_

Who suggested that you may need orthodontic treatment? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

What school does the patient attend? \_\_\_\_\_ Grade \_\_\_\_\_

List Interests and hobbies \_\_\_\_\_

## HEALTH HISTORY

The following questions are designed to obtain your health history and to help us understand what you want to achieve from orthodontic treatment. We will confirm this information when we present your treatment options.

Does the patient have or ever had any of the following? (Please check all that apply)  Diabetes  Rheumatic Fever  Thyroid/Endocrine  
 HIV/AIDS  Asthma  Bone Disorders  Anemia  Hepatitis  Cancer  Sleep Apnea  Epilepsy  Heart Disease  Autism

Prolonged Bleeding  Faintness/Dizziness  Nervous Disorders

Yes  No Does patient require antibiotics prior to treatment?

Yes  No Is patient in good health?

Yes  No Has there ever been trauma to the patients face/teeth? Explain \_\_\_\_\_

Yes  No Is the patient presently under the care of a physician for an illness or disease?

Yes  No Does the patient have a bleeding tendency or do wounds heal slowly?

Yes  No Is the patient allergic to nickel, latex, drugs or medications? List \_\_\_\_\_

Yes  No Is the patient taking any medications? List \_\_\_\_\_

Yes  No Is it necessary for the patient to pre-medicate before dental appointments?

Yes  No Any medical, dental or surgical problems not covered above? If so, list \_\_\_\_\_

Check all statements below that apply to the patient:

### The Teeth

- There are spaces between the teeth that I do not like
- The teeth are crooked and overlapping
- The teeth stick out too far
- The mouth seems too small, not enough room for the teeth
- The teeth are coming in the wrong places
- Not aware of any problems

### The Bite

- The bite is comfortable and I can eat what I want with no difficulties
- I feel there is a problem with the bite or I have been told there is a problem
- I have frequent or chronic pain in my jaws, face or head
- My jaws click, pop, or lock when I open my mouth
- I have or have had difficulty in opening or closing my jaws
- I clench/grind my teeth during the day/night

### The Dentist

- I visit the dentist regularly, at least every \_\_\_\_\_ months
- My last cleaning was in the month of \_\_\_\_\_
- I have not seen the dentist for over a year, I am due for a cleaning
- It has been \_\_\_\_\_ years since I had my teeth checked by the dentist

### Orthodontics

- This is my first experience with an Orthodontist
- The patient has worn braces before  
Previous Orthodontist \_\_\_\_\_ Year \_\_\_\_\_
- I have seen another Orthodontist and I would like a second opinion  
Orthodontist Name \_\_\_\_\_

### What Kind of Braces are you interested in?

- Traditional (silver metal)
- The most cosmetic (clear ceramic, or lingual-behind the teeth)
- Removable and Cosmetic (Invisalign)
- I need more information to make a decision

### How soon would you like to get started?

- I would like to get started as soon as possible if it's determined that treatment is indicated
- I want to discuss the findings with my spouse before making a decision to start treatment
- I want to delay treatment as long as possible